



UNIVERSITY of  
SOUTH FLORIDA

# ADMITTED STUDENT WEBINAR SERIES



Financial Aid

# Welcome to the Bulls Family!

## Agenda

- Financial Aid Timeline
- FAFSA
- Reviewing Your Financial Aid Offer
- Florida Bright Futures
- Florida Pre-Paid
- Bill Payment
- Wrap Up

# Financial Aid Timeline

Mid-April	May - June	June - July	August
<p>What to Do:</p> <ul style="list-style-type: none"><li>• Check USF email for financial award offer<ul style="list-style-type: none"><li>• Parents listed on FAFSA will also be emailed</li></ul></li><li>• Read and accept your Financial Aid Terms and Conditions via OASIS</li><li>• Check your USF email regularly</li></ul>	<p>What to Do:</p> <ul style="list-style-type: none"><li>• Report any outside scholarships in OASIS</li><li>• Use USF's Cost Calculator to estimate total cost</li><li>• Check your USF email regularly</li></ul>	<p>What to Do:</p> <ul style="list-style-type: none"><li>• Request your final high school and/or college transcripts to be sent to Office of Admissions</li><li>• Accept your student loans</li><li>• Complete Entrance Counseling &amp; Master Promissory Note</li><li>• Check your USF email regularly</li></ul>	<p>What to Do:</p> <ul style="list-style-type: none"><li>• Check OASIS to see if you qualify for a tuition deferment and Bookstore Advance Purchase</li><li>• Review your bill in OASIS</li><li>• Check your USF email regularly</li></ul>

## FAFSA: Apply Now

Entering College Term	FAFSA Needed	Tax Return Data Needed (1040)	Apply
Summer 2024	2023-2024	2021	NOW
Fall 2024	2024-2025	2022	NOW
Spring 2025	2024-2025	2022	NOW
Summer 2025	2024-2025	2022	NOW

- USF Federal School Code: **001537**
- Note: Students starting in Summer 2024 will need to submit the 23-24 and 24-25 FAFSA.

## FAFSA Income Changes

If significant changes in income during 2022, 2023, or 2024 result in a lower family income than reported on your FAFSA, you may qualify for a special income review.

Major changes may include:

- Divorce or separation of parents or from spouse;
- Death of a major wage earner;
- Loss or reduction of personal or family income by at least 25%



# Your Social Security Number

Having your social security number is essential for these aid programs:

- FAFSA
- Florida Bright Futures
- Florida Pre-Paid Plans



You will also need to have these available:

- Legal Name
- Date of Birth
- Citizenship Status



# Estimated Cost of Attendance\*

## On Campus, Florida Resident

Tuition & fees	\$6,410
Housing	<b>\$8,170</b>
Food	\$4,452
Books	\$770
Transportation	\$2,100
Personal	\$2,750
<b>Total</b>	<b>\$24,652</b>

*\*This is not a bill!*



# Estimated Cost of Attendance\*

## Off Campus, Florida Resident

Tuition & fees	\$6,410
Housing	<b>\$7,392</b>
Food	\$4,452
Books	\$770
Transportation	\$2,100
Personal	\$2,750
<b>Total</b>	<b>\$23,874</b>

*\*This is not a bill!*





## Estimated Cost of Attendance\*

### On Campus, Non-Florida Resident

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Tuition & fees	\$17,324
Housing	<b>\$8,170</b>
Food	\$4,452
Books	\$770
Transportation	\$2,100
<u>Personal</u>	<u>\$2,750</u>
<b>Total</b>	<b>\$35,566</b>



# Estimated Cost of Attendance\*

## Off Campus, Non-Florida Resident

Tuition & fees	\$17,324
Housing	<b>\$7,392</b>
Food	\$4,452
Books	\$770
Transportation	\$2,100
Personal	\$2,750
<b>Total</b>	<b>\$34,788</b>

*\*This is not a bill!*





# Calculating Your Costs

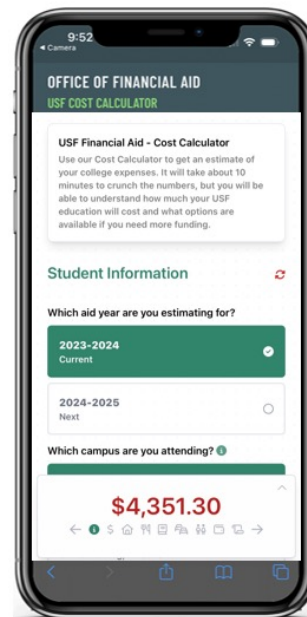
Is there an easy way to figure out how much it costs to attend USF?

- Yes, use our Cost Calculator. It will estimate your bill before payments are due.
- After you receive your financial aid award letter, go to [www.usf.edu/financial-aid](http://www.usf.edu/financial-aid)
- Click on the “Cost Calculator” link

Do I have to do all the math?

- Nope! Just enter all your costs and let the calculator do the rest!

Use our Cost Calculator to estimate costs before payments are due.



## Review Financial Aid Offer

- Check your USF email in mid-April!
- Your aid offer will list estimates of USF costs for two semesters
- This is not your bill!
- Student bills become available from Student Accounting Services (SAS) in late July/early August in OASIS





# Florida Bright Futures Scholarships



- Review all correspondence on the Bright Futures website! You will not receive emails or letters!
- You must be classified as a Florida resident by the Office of Admissions to receive Florida Bright Futures
- Funds are available during the Summer 2024 semester
- Log into your Bright Futures account and make sure you have USF listed as your school!

School Type	Academic Scholars (100% Tuition and applicable fees)	Medallion Scholars (75% Tuition and applicable fees)
USF	\$208.69 Per credit hour*	\$156.51 Per credit hour*

*\*2023-24 Tuition and fees are \$211.19 per credit hour for Florida Residents*



UNIVERSITY of  
**SOUTH FLORIDA**

# Paying Your Bill



# Student Accounting Services

## Billing and Payments

- Credit card
- E-Check
- Tuition Waivers
- Veteran's Benefits
- Refunds
- Third-Party Billing
- 529 Plans/College Savings Plans (in state or out of state)
- Wire Transfers

Contact Student Accounting Services:

SVC 1039 | [sfshelp@usf.edu](mailto:sfshelp@usf.edu) | 813-974-6056





## Florida Pre-Paid



- **Tuition plan** covers the basic cost of classes
- **Local fee plan** covers the state required fees
- **Differential tuition fee plan** covers additional tuition fees charged by state universities
- **Dormitory plan** covers the cost of a standard, double-occupancy room at a Florida university
  - There are additional fees included in the tuition and fees which the Pre-Paid tuition plan does not cover. Review your contract for details...
  - Use our Cost Calculator to see how this works at USF
- Contact the USF **Student Accounting Services** office at [sfshelp@usf.edu](mailto:sfshelp@usf.edu) (813-974-6056) for more information



## Florida Bright Futures and Pre-Paid

- You will receive the full Bright Futures and Pre-Paid payments even if there are other types of aid that pay tuition and fees
- Bright Futures funds are paid after the end of the first week of classes
- Pre-Paid payments are made after the third week of classes
- Any remaining funds are refunded to the student or used to pay other charges on the student's USF bill





## Bright Futures and Pre-Paid – Here’s the Math!

• Tuition & fees (15 credit hours)	\$3,204.85	• Bright Futures (Academic Scholars)	\$3,130.35
• On-campus housing (Village Double)	\$4,963.00	• <u>Florida Pre-Paid Payment (Tuition plan)</u>	\$2,476.40
• <u>Meal Plan (Open Access)</u>	\$2,545.00		
<b>Total Due Before Aid is Applied:</b>	<b>\$10,712.85</b>	<b>Total Payment Made:</b>	<b>\$5,606.75</b>

**\$10,712.85 minus \$5,606.75 =  
\$5,106.10 (paid from other sources of financial aid or out of pocket)**

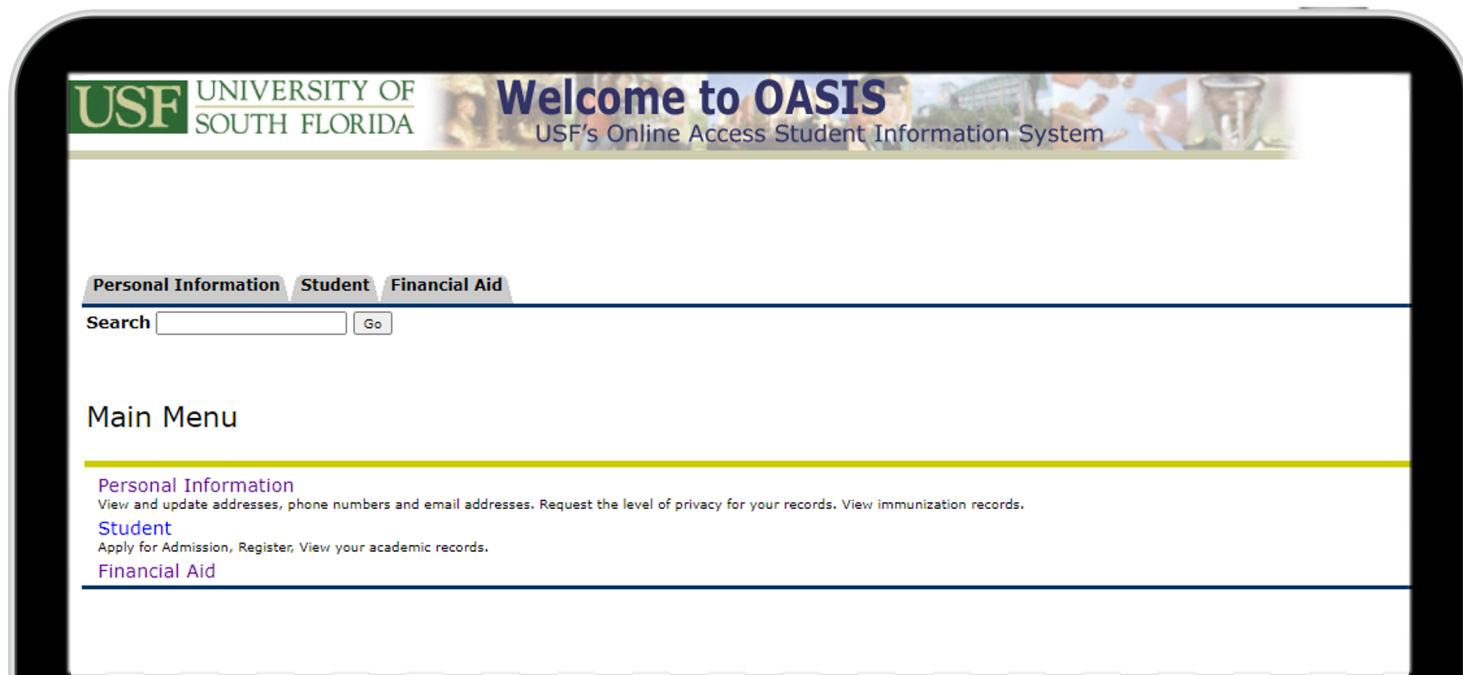


## How Does Financial Aid Pay Your Bill?

- All financial aid programs (except Florida Pre-Paid) are paid **at the end of the first week of classes** each semester
- The bill is paid in the following order
  1. Tuition and Fees
  2. Housing (if living on campus)
  3. Meal Plan (if living on campus)
  4. Bookstore (if you are eligible to use the Bookstore Advance Purchase Program)
- If there is enough financial aid to pay the bill in full and there are excess funds, you will receive a refund by electronic deposit (if you have subscribed to e-Deposit in OASIS) or a paper check during the second week of classes



# Using the Online Access Student Information System (OASIS)



The screenshot shows the OASIS web application interface. At the top left is the University of South Florida logo. To its right is the text "UNIVERSITY OF SOUTH FLORIDA". Further right is a banner with the text "Welcome to OASIS" and "USF's Online Access Student Information System". Below the banner are three tabs: "Personal Information", "Student", and "Financial Aid". Under the tabs is a search bar with the label "Search", an input field, and a "Go" button. Below the search bar is a section titled "Main Menu". Under "Main Menu" are three links: "Personal Information" (with a description: "View and update addresses, phone numbers and email addresses. Request the level of privacy for your records. View immunization records."), "Student" (with a description: "Apply for Admission, Register, View your academic records."), and "Financial Aid".

USF UNIVERSITY OF SOUTH FLORIDA

## Welcome to OASIS

USF's Online Access Student Information System

[Personal Information](#) [Student](#) [Financial Aid](#)

Search

### Main Menu

[Personal Information](#)  
View and update addresses, phone numbers and email addresses. Request the level of privacy for your records. View immunization records.

[Student](#)  
Apply for Admission, Register, View your academic records.

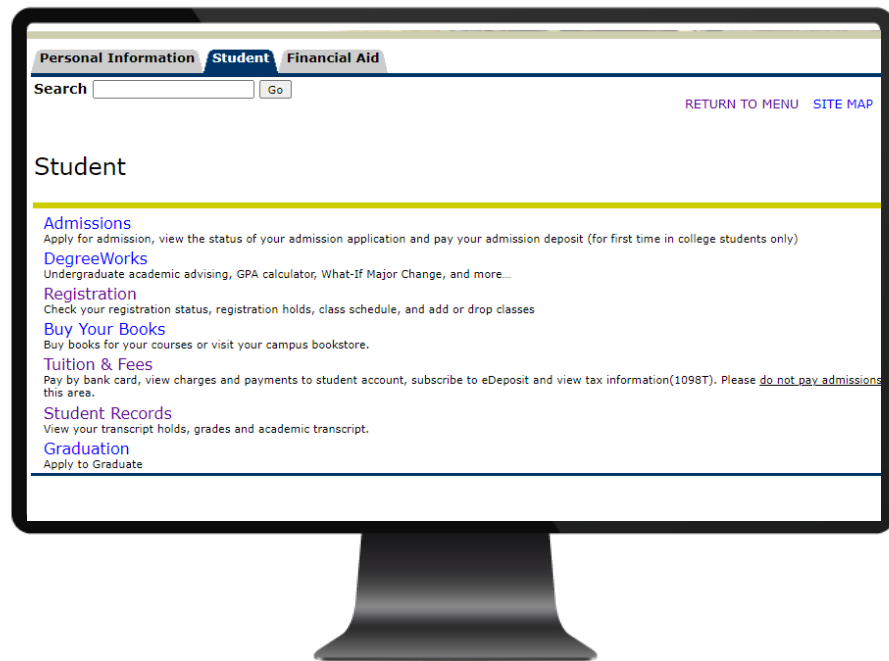
[Financial Aid](#)

# Using OASIS

- Review your residency status
- Register for classes
- Receive final grades
- Pay your bill

[my.usf.edu](https://my.usf.edu) > My Resources > OASIS

## Your student information and update system at USF.



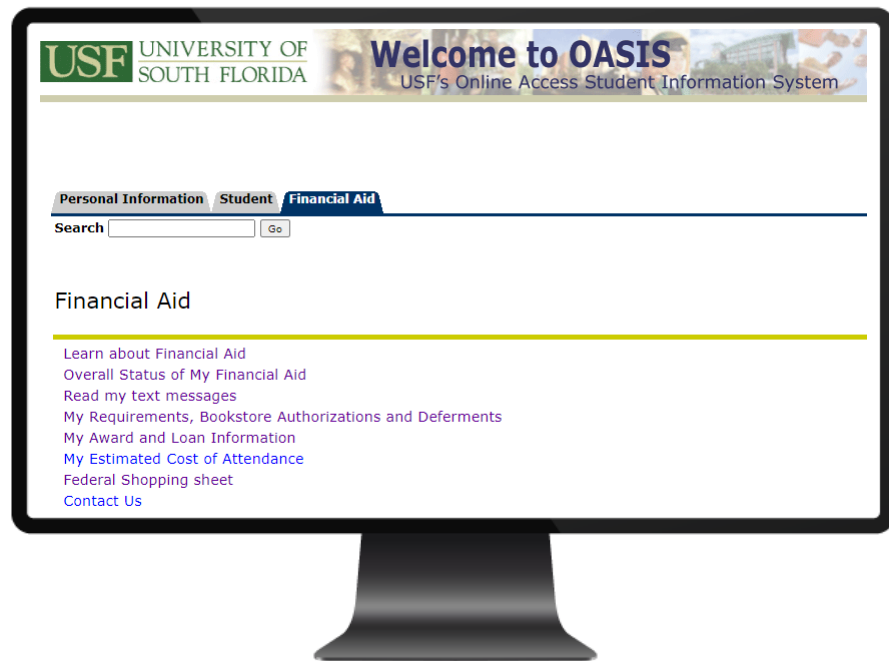


## Using OASIS for Financial Aid

- Review financial aid
- Accept, reduce or decline aid
- Check for deferments & BAPP
- Submit required documents

[my.usf.edu](https://my.usf.edu) > My Resources > OASIS

Your student information and update system at USF.





## Scholarships Available to Students Who Receive Coaching!

# Bull2\$Bull

*1-on-1 Financial Coaching*

**Credit**

**Investing**

**Student Loans**

**Money Management**

**Paying for College**

ALL  
UNDERGRADS  
WELCOME



We have your back! Book a  
session at [usf.edu/bull2bull](https://usf.edu/bull2bull)

## Student Reminders

- **THE FAFSA IS FREE!**  
Never pay anyone to complete the form for you
- **PAY ATTENTION TO REQUIREMENTS**  
Monitor OASIS and your USF email often
- **EVERYONE QUALIFIES FOR SOMETHING**  
Even if your Expected Family Contribution (EFC) makes you ineligible for grants, you can still receive unsubsidized loans
- **SUBMIT A NEW FAFSA EVERY OCTOBER**





## Parent Reminders

- Students are responsible for all of their financial aid applications and requirements (we will send you periodic email reminders in case your student forgets)
- We can only share limited information about your student's financial aid if:
- You are listed as the parent on the FAFSA
- Your student has completed the Online Privacy Release for Dependent Students in OASIS; this is an additional release not covered by FERPA!
- All correspondence is sent to the student's USF email and local mailing addresses in OASIS. Remind them to check it regularly!



## Things to Remember:

- **Office of Admissions (SVC 1036)** — determines residency for tuition purposes prior to classes beginning, awards scholarships upon admission
- **Office of the Registrar (SVC 1034)** — updates residency for tuition purposes once student is actively attending classes
- **Office of Financial Aid (SVC 1102)** — awards student aid and disburses to student account; enforces USF admissions scholarship terms and conditions
- **Student Accounting Services (SVC 1039)** — applying aid to the student's USF bill, Florida Pre-Paid, third-party payments, places/releases holds on the student account, processes refunds and checks



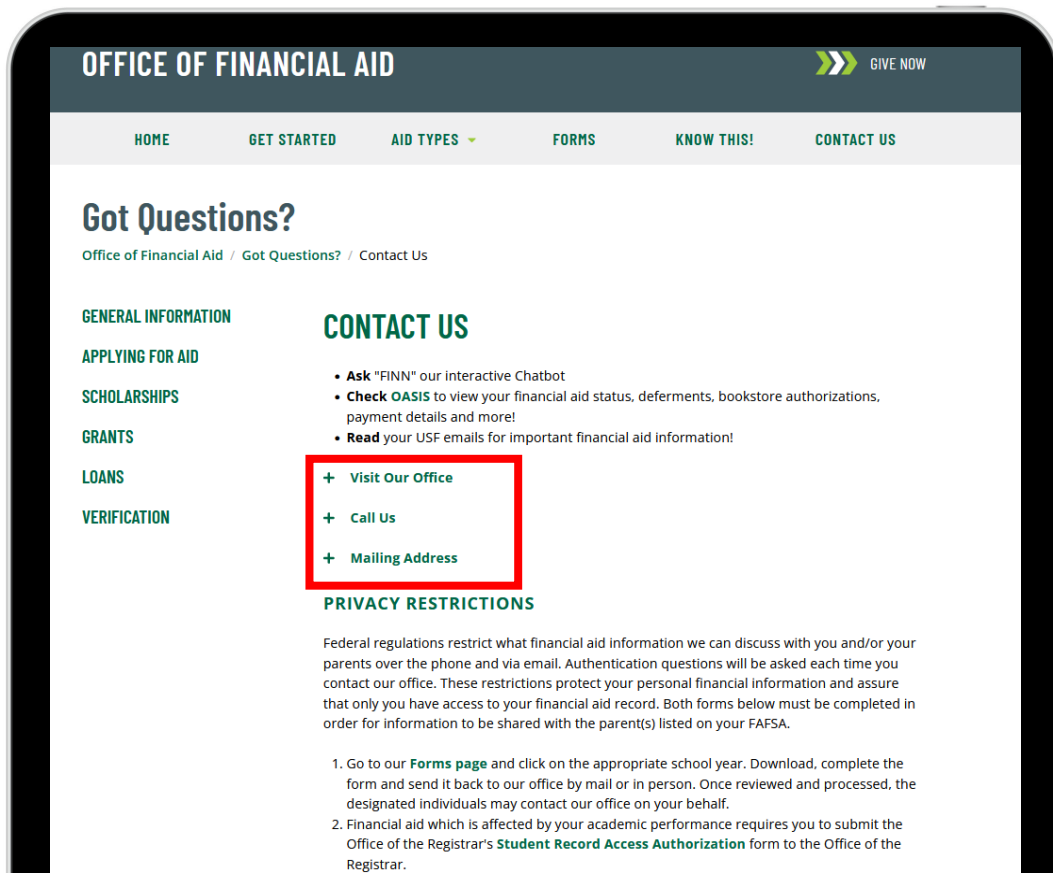
# Questions?

## CONTACT FINANCIAL AID

- Call **813-974-4470**
  - M–F, 9 a.m.–4 p.m.
- Stop in at Student Services Building **SVC 1102**
  - M–F, 9 a.m.–5 p.m.

## FIND US ONLINE

Visit [usf.edu/financial-aid](https://usf.edu/financial-aid) and click on “Contact Us”



OFFICE OF FINANCIAL AID »» GIVE NOW

HOME GET STARTED AID TYPES ▾ FORMS KNOW THIS! CONTACT US

### Got Questions?

Office of Financial Aid / Got Questions? / Contact Us

**GENERAL INFORMATION**

**APPLYING FOR AID**

**SCHOLARSHIPS**

**GRANTS**

**LOANS**

**VERIFICATION**

### CONTACT US

- Ask "FINN" our interactive Chatbot
- Check **OASIS** to view your financial aid status, deferments, bookstore authorizations, payment details and more!
- Read your USF emails for important financial aid information!

- + Visit Our Office
- + Call Us
- + Mailing Address

### PRIVACY RESTRICTIONS

Federal regulations restrict what financial aid information we can discuss with you and/or your parents over the phone and via email. Authentication questions will be asked each time you contact our office. These restrictions protect your personal financial information and assure that only you have access to your financial aid record. Both forms below must be completed in order for information to be shared with the parent(s) listed on your FAFSA.

1. Go to our **Forms page** and click on the appropriate school year. Download, complete the form and send it back to our office by mail or in person. Once reviewed and processed, the designated individuals may contact our office on your behalf.
2. Financial aid which is affected by your academic performance requires you to submit the Office of the Registrar's **Student Record Access Authorization** form to the Office of the Registrar.



## Check out our upcoming webinars:

### USF Tampa:

- **On Campus Life at USF Tampa** – April 4, 6-7 p.m. ET
- **General Next Steps: An Evening With the AVP** – April 25, 6-7 p.m. ET
- **What to Do Off Campus at USF Tampa** – May 6, 6-7 p.m. ET
- **Parent and Family Engagement at USF** – May 15, 6-7 p.m. ET

### USF St. Petersburg:

- **Housing at USF St. Petersburg** – March 27, 6-7 p.m. ET
- **On Campus Life at USF St. Petersburg** – April 2, 6-7 p.m. ET
- **General Next Steps: An Evening With the AVP** – April 25, 6-7 p.m. ET
- **What to Do Off Campus at USF St. Petersburg** – May 9, 6-7 p.m. ET
- **Parent and Family Engagement at USF** – May 15, 6-7 p.m. ET

### USF Sarasota-Manatee:

- **Housing at USF Sarasota-Manatee** – March 25, 6-7 p.m. ET
- **On Campus Life at USF Sarasota-Manatee** – April 1, 6-7 p.m. ET
- **General Next Steps: An Evening With the AVP** – April 25, 6-7 p.m. ET
- **What to Do Off Campus at USF Sarasota-Manatee** – May 6, 6-7 p.m. ET
- **Parent and Family Engagement at USF** – May 15, 6-7 p.m. ET



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**Thank you for attending!**